



Wake Rheumatology & Osteoporosis Consultants, P.A.

3718 Benson Drive • Raleigh • NC 27609 • Phone (919) 872-9762 • Fax (919) 872-9797

Today's Date: ___/___/___ Chart # _____

SS.#: ___/___/___ Patient Name _____

Sex ___ Birth Date: ___/___/___ Marital Status: S M D W
First MI Last Suffix

Race: _____ Employment Status: _____
(Native American, Caucasian, Black, Hispanic, Asian, Other)

Address _____
Street Apt City State Zip

Home Phone () _____ Work () _____ Other () _____

Employer _____

Employer Address _____
Street Apt/Suite City State Zip

Emergency Contact _____
Name Relationship

Emergency Contact Phone Number () _____

Referring Physician: _____ Phone _____

Primary Care Physician _____ Phone _____

Primary Insurance

Insurance Company _____ Phone () _____

Claim Address _____
Street/P.O. Box City State Zip

Policy# _____ Group# _____

Name of policy holder _____ DOB ___/___/___

Employer _____ Policy Holder SS# ___/___/___

Secondary Insurance

Insurance Company _____ Phone () _____

Claim Address _____
Street/P.O. Box City State Zip

Policy# _____ Group# _____

Name of Policy holder _____ DOB ___/___/___

Employer _____ Policy Holder SS# ___/___/___

Wake Rheumatology & Osteoporosis Consultants, P.A.

I authorize the attending physician to administer medical care as necessary. Wake Rheumatology & Osteoporosis Consultants, P.A. will file all insurance claims as a courtesy to me, their patient. I hereby authorize payment directly to Wake Rheumatology & Osteoporosis Consultants, P.A. for all medical services provided to me, for benefits otherwise payable to me. I understand that I am financially responsible to the physician for charges not covered by assignment. I understand that should it become necessary to pursue collections through an outside agency for unpaid medical services, I will be responsible for all reasonable collection and attorney fees.

I understand that Wake Rheumatology & Osteoporosis Consultants, P.A. expects me to pay all deductibles and co-pays at time of service. If I have no insurance, a payment plan may be worked out with a minimum down payment and monthly payment depending on the total amount due at time of service. Wake Rheumatology & Osteoporosis Consultants, P.A. will accept cash, checks or charge card payments. There will be a \$35 charge for all returned checks.

I understand that Wake Rheumatology & Osteoporosis Consultants, P.A. telephone hours are Monday through Thursday 8:30am To 4:55pm and on Friday our office will be closed. I will make all non-emergency calls during these hours when my medical records are readily available. I understand that all non-emergency phone calls for the physician will be returned by the following business day. Very urgent or emergency calls are accepted at all hours. A service fee of \$25.00 will be billed for non-urgent calls after hours.

AUTHORIZATION TO RELEASE MEDICAL INFORMATION

I authorize Wake Rheumatology & Osteoporosis Consultants, P.A.:

- To file insurance claims for all services provided to me and I authorize payments for those services to be made directly to the provider;
- To release information about me to any referring physician or other provider or to any institution as necessary to provide treatment or diagnosis for me;
- And my physician or other provider(s) to release information about me as necessary to process claims for payment for services provided to me, including to health and liability insurance companies; agencies processing Medicare claims, medical benefit plans, case managers or reviewers, or third parties responsible for paying claims for services provided to me.

I certify that I understand and agree to the above releases and assignment of benefits.

I have received notice of this organization's privacy practices.

Patient's signature _____ Date _____



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PRIMARY CARE PHYSICIAN INFORMATION

Last Name: _____ First Name: _____

Practice Name: _____

Street Address: _____ City: _____ St: _____ Zip: _____

Phone: _____ Fax: _____

Email Address: _____

REFERRING PHYSICIAN INFORMATION

Same As Above:

Last Name: _____ First Name: _____

Practice Name: _____

Street Address: _____ City: _____ St: _____ Zip: _____

Phone: _____ Fax: _____

Email Address: _____



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PATIENT HISTORY FORM

PERSONAL INFORMATION

Last Name _____ First Name _____ MI _____

Date of First Appointment: _____ Sex: M F Date of Birth _____

Marital Status: Never Married Married Divorced Separated Widowed

PRESENT SYMPTOMS

Description of Current Symptoms: _____

Date Symptoms Began: _____

PAST MEDICAL HISTORY

Do you now or have you ever had: (check if "yes")

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Stomach Ulcers | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Colitis | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Lung Problems |

Other Illness (please list): _____

Natural or Alternative Therapies (chiropractic, magnets, massage, over-the-counter preparations, etc.)



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SOCIAL HISTORY

- Do you drink Caffeinated beverages? Yes No If yes cups/glasses per day? _____
- Do you Smoke? Yes No If yes how many packs per day? _____
- Do you drink Alcohol? Yes No If yes how much? _____
- Do you exercise regularly? Yes No If yes, type and how many hrs per week? _____
- Do you get enough sleep at night? Yes No How many hours? _____
- Do you wake up feeling rested? Yes No

MEDICATIONS

Drug Allergies: No Yes If yes, to What? _____

Type of reaction: _____

Present Medications (*List any medications you are taking. Include such items as aspirin, vitamins, laxatives, calcium and other supplements, etc.*)

Name of Drug	Dose (include strength & number of pills per day)
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

Please check this box if additional medications are listed on the back of this sheet